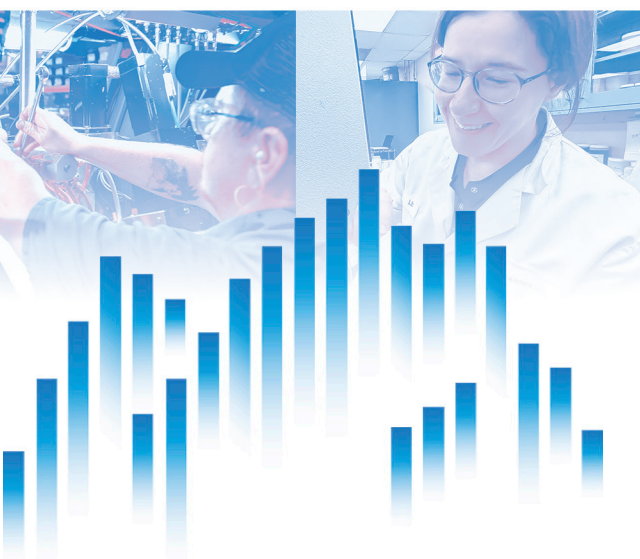


With a proud heritage spanning over 100 years, the mission of HBM Holdings is to acquire, support and grow world-class manufacturing businesses serving critical industries.



About Us

HBM Holdings is a privately held global holding company focused on strategically acquiring and partnering with middle-market industrial businesses with significant growth potential. We offer the long-term focus of a strategic acquirer paired with the agility of a private company.

Investment Criteria

HBM identifies and acquires strong businesses within growing markets. We are building new platforms and pursuing acquisitions complementary to our existing portfolio of companies. We aim to invest and build for the long term.

Financial Profile

For platform acquisitions, we seek companies with EBITDA from \$25-50 million and margin above 20% (or a clear path to get there) with leading positions in growing markets >\$500 million in size. Our criteria are broader for complementary add-ons, and all current portfolio companies are acquisitive.

Target Segments

We seek solutions-oriented businesses in these representative industries:

- Mining & minerals
- Flow control & measurement
- Adhesives & specialty chemicals
- Precision machined components & assemblies
- Agricultural nutrition

Serving growing end-markets, such as:

- Industrial process & automation
- Energy infrastructure & power generation
- Electrification & mobility applications
- Critical medical & life sciences
- Aerospace & defense

Operating Characteristics

- Strong market positions
- Sustainable growth potential
- Talented management teams
- Differentiated products & technologies

Deal Team Contacts



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The HBM Advantage

Our *patient capital investment* approach and *exceptionally strong balance sheet* allow us to build for the long term. HBM brings the unique combination of capital, talent management, strategic and operational expertise to drive sustainable growth across our portfolio. Our unique model is built for speed and certainty to close, facilitating efficient transactions.

Our Current Portfolio



International provider of calcium solutions for a wide range of consumer and industrial markets



Manufacturer of precision engineered gears and vehicle drivelines



Supplier of performance adhesives, additives, and resins for corrugated packaging



Trusted manufacturer of engineered flow control solutions in the air, gas, and liquids markets



Market leader in specialty agriculture producing and distributing calcium-based fertilizers

Our companies develop, manufacture, and deliver high performance solutions to essential industries around the world, including energy, healthcare, transportation, consumer goods, agriculture, construction, and infrastructure.

